



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, June 09, 2026

Prepared by
Senfin Research

Daily Report

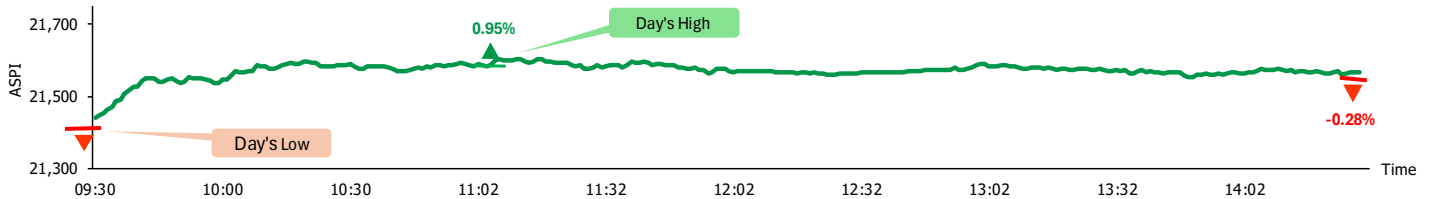
CSE Trade Summary

Market Ends the Day Positively		Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)		21,547.2	21,403.3	143.9	0.67	(1,077.1)	(4.8)
S&P SL20 Index		6,000.7	5,968.4	32.3	0.5	(156.7)	(2.5)
RSI		35.8	31.4				
Value of Turnover (LKR Mn)		2,164.9	2,613.3	(448.4)	(17.2)		
TRI on All Share (ASTRI)		33,635.1	33,407.3				
Foreign Purchases (LKR Mn)		50.6	78.3				
Foreign Sales (LKR Mn)		28.0	132.4				
Foreign Net Flow (LKR Mn)		22.5	(54.1)				
Volume of Turnover (No. in Mn)		73.0	88.1				
Market Capitalization (LKR Bn)		7,833.3	7,774.5				

Market Valuation		
PER (x)		11.6
PBV (x)		1.4
DY (%)		2.8

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
09-Jun-2026	21,403.28	21,606.85	203.57	21,403.28	0.00	21,547.17	143.89	0.67%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB(X)	0.3	0.1	50.00%	0.20	1.50	0.41	0.73	-	-
SEMB	0.9	0.1	12.50%	0.20	4.50	0.41	2.20	-	-
CFLB	68.5	7.4	12.11%	3.13	21.88	29.7	2.31	0.25	0.4%
HELA	1.1	0.1	10.00%	-6.78	-0.16	-11.39	-0.10	-	-
SMOT	1,097.0	95.3	9.51%	345.02	3.18	649.10	1.69	40	3.6%

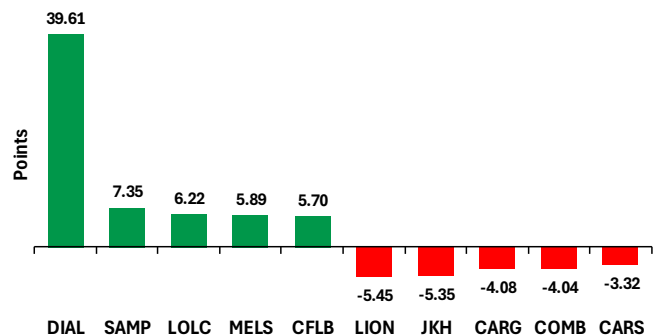
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
CHL(X)	46.1	(3.9)	-7.80%	5.68	8.12	70.94	0.65	1.1	2.4%
CARE	40.0	(2.0)	-4.76%	-14.51	-2.76	1.83	21.86	-	-
GHLL	15.0	(0.7)	-4.46%	-1.75	-8.57	11.69	1.28	-	-
HUNT	1,500.0	(60.0)	-3.85%	2.82	531.91	2,166.01	0.69	-	-
KFP	164.0	(6.0)	-3.53%	9.59	17.10	82.07	2.00	4.79	2.9%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
HAYL	1,380,000	226.00	311,880,000
ABAN	250,500	1120.00	280,560,000
CCS	1,400,000	136.25	190,712,500
JKH	9,328,217	19.70	183,765,875
DIAL	760,000	44.00	33,440,000

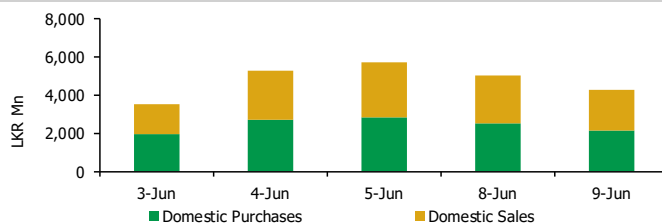
Contributors to ASPI

Positive Contributors (No.)	143	Negative Contributors (No.)	56
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

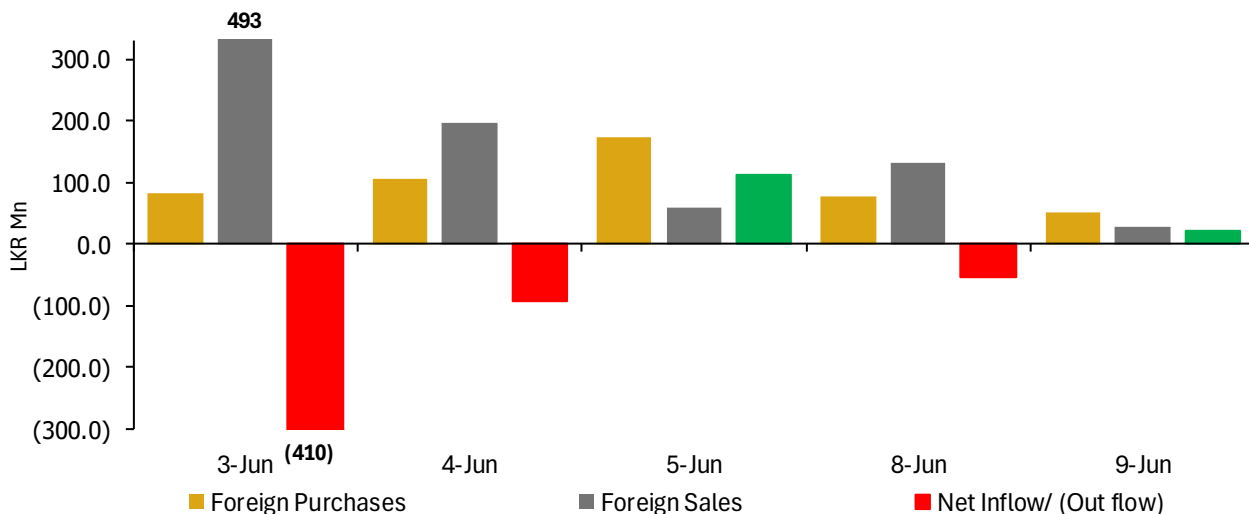
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	38.78	JKH	(9.74)
CDB	10.90	HHL	(9.29)
LMF	8.62	CTC	(5.33)
DFCC	5.14	CINS(X)	(4.98)
UAL	2.82	TKYO(X)	(2.65)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	21,288	54,098	(32,810)

*From January 02 to June 9, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	791,211,831.75	36.55%
Food Beverage & Tobacco	346,252,971.00	15.99%
Consumer Durables & Apparel	316,522,823.80	14.62%
Banks	124,022,490.40	5.73%
Telecommunication Services	114,812,804.60	5.30%
Diversified Financials	106,206,515.65	4.91%
Materials	85,067,998.45	3.93%
Retailing	63,882,892.10	2.95%
Real Estate Management & Development	54,430,516.20	2.51%
Insurance	44,637,591.40	2.06%
Energy	40,729,892.95	1.88%
Consumer Services	22,137,849.00	1.02%
Utilities	15,862,378.80	0.73%
Transportation	14,219,271.90	0.66%
Commercial & Professional Services	14,048,640.85	0.65%
Health Care Equipment & Services	8,315,321.60	0.38%
Food & Staples Retailing	986,265.40	0.05%
Automobiles & Components	932,952.20	0.04%
Software & Services	607,108.90	0.03%
Household & Personal Products	49,918.20	0.00%

Total Turnover (LKR)	2,164,938,802
YTD Avg. Turnover (LKR)	4,774,064,933
Monthly Avg. Turnover (LKR)	2,325,936,057

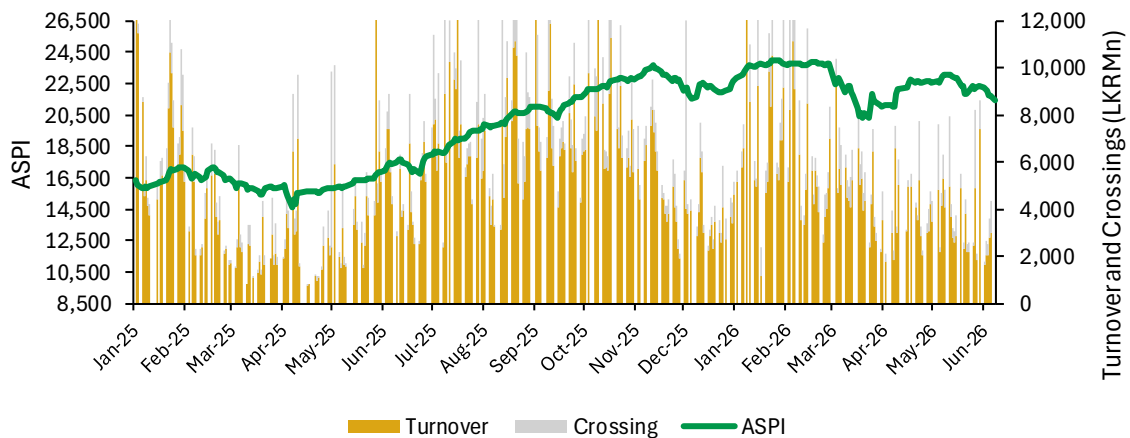
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	14,117	4,973	35%

*Upto June 09, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

3-Jun				4-Jun				5-Jun				8-Jun				9-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.6	0.00%	18,710,050	ASPH	0.60	0.00%	6,912,427	ASPH	0.60	0.00%	140,589	ASPH	0.60	0.00%	1,166,782	ASPH	0.60	0.00%	912,549
TJL	31.30	1.29%	11,495,560	TJL	31.00	-0.96%	3,751,427	TJL	30.50	-1.61%	334,424	TJL	30.20	-0.98%	234,331	TJL	30.10	-0.33%	125,161
SEMB	1.0	11.11%	9,000,360	SEMB	0.90	-10.00%	6,450,256	SEMB	1.00	11.11%	1,308,806	SEMB	0.80	-20.00%	1,120,080	SEMB	0.90	12.50%	4,361,496
JKH	20.1	0.50%	7,048,446	JKH	20.00	-0.50%	4,789,528	JKH	20.00	0.00%	38,383,014	JKH	19.80	1.00%	23,024,960	JKH	19.70	-0.51%	12,020,664
BIL	5.8	0.00%	5,453,617	BIL	5.7	-1.72%	2,860,015	BIL	5.8	1.75%	1,803,922	BIL	5.60	-3.45%	1,645,903	BIL	5.80	3.57%	1,429,827
				HELA	1.1	-21.43%	28,472,166	HELA	1.00	-9.09%	9,904,447	HELA	1.00	0.00%	3,246,649	HELA	1.10	10.00%	13,959,893
				SEMB	0.9	-10.00%	6,450,256	SEMB	1.00	11.11%	1,308,806	SEMB	0.80	-20.00%	1,120,080	SEMB	0.90	12.50%	4,361,496
				ASPH	0.6	0.00%	6,912,427	ASPH	0.60	0.00%	140,589	ASPH	0.60	0.00%	1,166,782	ASPH	0.60	0.00%	912,549
				KZOO	9.8	-1.01%	6,011,198	KZOO	9.80	0.00%	273,139	KZOO	9.30	-5.10%	1,405,144	KZOO	9.50	2.15%	676,124
				JKH	20	-0.50%	4,789,528	JKH	20	0.00%	38,383,014	JKH	19.80	1.00%	23,024,960	JKH	19.70	-0.51%	12,020,664
								JKH	20.00	0.00%	38,383,014	JKH	19.80	1.00%	23,024,960	JKH	19.70	-0.51%	12,020,664
								HELA	1.00	-9.09%	9,904,447	HELA	1.00	0.00%	3,246,649	HELA	1.10	10.00%	13,959,893
								ATL	22.10	0.45%	7,783,247	ATL	21.30	-3.62%	1,479,844	ATL	21.70	1.88%	3,334
								SEMB (X)	0.30	50.00%	5,325,838	SEMB (X)	0.20	-33.33%	269,848	SEMB (X)	0.30	50.00%	188,972
								ALUM	16.50	-1.79%	3,318,895	ALUM	16.30	-1.21%	253,131	ALUM	16.40	0.61%	289,953
												JKH	19.80	1.00%	23,024,960	JKH	19.70	-0.51%	12,020,664
												SCAP	11.20	-6.67%	3,348,962	SCAP	11.80	5.36%	1,694,420
												HELA	1.00	0.00%	3,246,649	HELA	1.10	10.00%	13,959,893
												ACL	94.60	-2.27%	3,152,567	ACL	95.70	1.16%	91,790
												ACME	5.00	-5.66%	2,731,924	ACME	5.00	0.00%	1,581,828
																HELA	1.10	10.00%	13,959,893
																JKH	19.70	-0.51%	12,020,664
																RAL	11.40	1.79%	4,819,440
																SEMB	0.90	12.50%	4,361,496
																DIAL	44.00	6.80%	2,640,936

Source : CSE